

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

DATE OF REPORT: December 3, 2004
(Date of earliest event reported)

Hornbeck Offshore Services, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-32108
(Commission File Number)

72-1375844
(I.R.S. Employer
Identification Number)

103 Northpark Boulevard, Suite 300
Covington, LA
(Address of Principal Executive Offices)

70433
(Zip Code)

(985) 727-2000
(Registrant's Telephone Number, Including Area Code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.04 – Triggering Events that Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement

See the discussion to the last three paragraphs of Item 8.01 of this Current Report on Form 8-K, which are incorporated by reference into this Item 2.04.

Item 8.01 – Other Events

Hornbeck Offshore Services, Inc. (NYSE: HOS), a Delaware corporation (the “Company”), has announced that the previously commenced cash tender offer (the “Offer”) for any and all \$175,000,000 aggregate principal amount of its 10-5/8% Senior Notes due 2008 (CUSIP 440536 AB 6) (the “2001 Notes”), expired as scheduled at 5:00 p.m., Eastern time on Friday, December 3, 2004 (the “Expiration Time”). As previously announced on November 23, 2004, Hornbeck Offshore accepted and made payment for \$159,454,000 in aggregate principal amount of 2001 Notes validly tendered pursuant to the Offer.

Hornbeck Offshore also announced that on January 14, 2005 it will redeem the entire balance of \$15,546,000 in aggregate principal amount of 2001 Notes that remain outstanding at a redemption price to be calculated in accordance with the indenture governing the 2001 Notes (the “Indenture”) and as set forth in the Notice of Redemption. The Company will mail copies of the Notice of Redemption to The Depository Trust Company, as record holder, for the 2001 Notes this week.

The Company also intends to legally defease, before year-end, the remaining outstanding 2001 Notes pursuant to the terms of the Indenture. The related redemption and defeasance will be funded with proceeds raised in the Company’s recent issuance of \$225 million in aggregate principal amount of 6.125% Senior Notes due 2014.

A Copy of the press release is attached as Exhibits 99.1.

Item 9.01 – Financial Statements and Exhibits

(c) Exhibits.

99.1 Press Release, dated December 9, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Hornbeck Offshore Services, Inc.

Date: December 9, 2004

By: /s/ James O. Harp, Jr.

James O. Harp, Jr.

Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.

Description

99.1 Press Release, dated December 9, 2004



HORNBECK OFFSHORE SERVICES, INC.
Service with Energy

NEWS RELEASE
04-024

Contacts: Jim Harp, CFO
 Hornbeck Offshore Services
 985-727-6802

For Immediate Release

Ken Dennard, Managing Partner
 Lisa Elliott, Vice President
 DRG&E / 713-529-6600

**Hornbeck Offshore Announces Expiration of Cash Tender Offer
 for its 10-5/8% Senior Notes due 2008 and
 Initiation of Related Redemption and Defeasance**

December 9, 2004 — New Orleans, Louisiana — Hornbeck Offshore Services, Inc. (NYSE: HOS) announced today that the previously commenced cash tender offer (the "Offer") for any and all \$175,000,000 aggregate principal amount of its 10-5/8% Senior Notes due 2008 (CUSIP 440536 AB 6) (the "2001 Notes"), expired as scheduled at 5:00 p.m., Eastern time on Friday, December 3, 2004 (the "Expiration Time"). As previously announced on November 23, 2004, Hornbeck Offshore accepted and made payment for \$159,454,000 in aggregate principal amount of 2001 Notes validly tendered pursuant to the Offer.

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The Company also intends to legally defease, before year-end, the remaining outstanding 2001 Notes pursuant to the terms of the Indenture. The related redemption

and defeasance will be funded with proceeds raised in the Company's recent issuance of \$225 million in aggregate principal amount of 6.125% Senior Notes due 2014.

Hornbeck Offshore Services, Inc. is a leading provider of technologically advanced, new generation offshore supply vessels in the U.S. Gulf of Mexico and select international markets, and is a leading transporter of petroleum products through its fleet of ocean-going tugs and tank barges, primarily in the northeastern U.S. and in Puerto Rico.

Forward-Looking Statements

This news release contains forward-looking statements, including, in particular, statements about Hornbeck Offshore's plans and intentions. These have been based on the Company's current assumptions, expectations and projections about future events. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, the Company can give no assurance that the expectations will prove to be correct.

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Covington, Louisiana 70433

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